

Ammadoes Trading and Consultants Private Limited

(Formerly Known as Ammadoes Consultants Private Limited)

Registered Office: D-55, First Floor, Defence Colony, New Delhi - 110024

e-mail : contact@ammadoesconsultants.com | M.: +91-9289279538

Date: 09.02.2023

To,
The Listing Department
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai-400 001

Reference Scrip Code: 956594, ISIN: INE780X08016

Sub: Outcome of the Board Meeting Regarding Un-Audited Quarterly Financial Results for the Quarter ended on 31st December, 2022.

Ref: Regulation 52(1), 52(4) and 54 of SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015

Dear Sir,

Pursuant to Regulation 52 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed the following documents as approved by the Board of Directors of the Company at its meeting held on Thursday, 09th February, 2023 Commenced at 5:30 P.M. and concluded on 6:30 P.M.

1. Un-Audited Quarterly Financial Results for the quarter ended on 31st December 2022.
2. Limited Review Report issued by Statutory Auditor of the Company.
3. Details required under Regulation 52(4) of SEBI (LODR) Regulation, 2015.
4. Asset Cover Certificate under Regulation 54(3) of SEBI (LODR) Regulation, 2015.

Kindly take the same on records for your information.

Thanking You,

Yours faithfully,

For Ammadoes Trading and Consultants Private Limited

(Madhav Dhir)
Director
DIN: 07227587



Encl: As above

AMMADOES TRADING AND CONSULTANTS PRIVATE LIMITED

(Formerly Known as Ammadoes Consultants Private Limited)

Regd. Office - D-55, First Floor, Defence Colony, New Delhi - 110024, CIN - U74999DL2009PTC192576

e-mail: contact@ammadoesconsultants.com

Regulation 52(1) and (2) of The Listing Regulations

UNAUDITED FINANCIAL RESULTS FOR THE PERIOD ENDED DECEMBER 31, 2022

(Amounts are in INR thousands except per share data and ratios)

| Particulars | 3 months ended December 31, 2022 | 3 months ended September 30, 2022 | 3 months ended December 31, 2021 | Year to date for period ended December 31, 2022 | Year to date for period ended December 31, 2021 | Previous year ended March 31, 2022 |
|--|-------------------------------------|---|-------------------------------------|---|---|--|
| | Unaudited | Unaudited | Unaudited | Unaudited | Unaudited | Audited |
| 1. Income | | | | | | |
| Revenue from Operations | 600 | 400 | 1,464 | 1,000 | 6,196 | 6,196 |
| Other Income | 14,583 | 1,992 | 266 | 18,445 | 3,445 | 6,929 |
| Total Income | 15,183 | 2,392 | 1,730 | 19,445 | 9,641 | 13,125 |
| 2. Expenses | | | | | | |
| Employee benefits expense | 384 | 349 | 111 | 816 | 283 | 383 |
| Professional Expenses | 42 | 81 | 19 | 160 | 154 | 341 |
| Other expenses | 89 | 31 | 52 | 153 | 150 | 6,796 |
| Total Expenses | 515 | 460 | 182 | 1,129 | 587 | 7,519 |
| 3. Profit / (Loss) before tax (1-2) | 14,668 | 1,932 | 1,548 | 18,316 | 9,054 | 5,605 |
| 4. Tax Expenses: | | | | | | |
| Current Tax | 3,271 | 486 | 389 | 4,191 | 2,279 | 3,072 |
| Deferred Tax | - | - | - | - | - | - |
| Total Tax Expenses | 3,271 | 486 | 389 | 4,191 | 2,279 | 3,072 |
| 5. Net Profit / (Loss) from the Year/Period (3-4) | 11,397 | 1,445 | 1,159 | 14,125 | 6,775 | 2,533 |
| 6. Other Comprehensive Income (OCI): | | | | | | |
| i. Items that will not be reclassified to Statement of Profit & Loss (net of tax) | (4,556) | - | - | (4,556) | - | 1,01,581 |
| 7. Total Comprehensive Income for the Year/Period (5+6) | 6,841 | 1,445 | 1,159 | 9,569 | 6,775 | 1,04,114 |
| 8. Earnings per equity share (EPS) (Not Annualised): | | | | | | |
| i. Basic (In Rupees) | 1.86 | 0.24 | 0.19 | 2.31 | 1.11 | 0.41 |
| ii. Diluted (In Rupees) | 1.45 | 0.18 | 0.15 | 1.80 | 0.86 | 0.32 |
| 9. Paid-up equity share capital: | | | | | | |
| Equity Share of Rs.10 each | 61,254 | 61,254 | 61,254 | 61,254 | 61,254 | 61,254 |
| 10. Other Equity | 2,59,872 | 2,53,030 | 1,52,963 | 2,59,872 | 1,52,963 | 2,50,302 |
| 11. Net Worth | 1,69,538 | 1,58,140 | 1,59,654 | 1,69,538 | 1,59,654 | 1,55,412 |
| 12. Paid-up debt capital | 1,00,000 | 1,00,000 | 1,00,000 | 1,00,000 | 1,00,000 | 1,00,000 |
| 13. Debenture Redemption Reserve | - | - | - | - | - | - |
| 14. Debt-equity ratio | 0.59:1 | 0.63:1 | 0.63:1 | 0.59:1 | 0.63:1 | 0.64:1 |
| 15. Debt service coverage ratio | - | - | - | - | - | - |
| 16. Interest service coverage ratio | - | - | - | - | - | - |

- The above financial results were reviewed and recommended by the Board of Directors at their meetings held on 09-02-2023
- The Company is primarily engaged in the trading and consultancy business. All the activities of the Company revolve around the primary business, as such there are no separate reportable segment.
- The limited review of the same has been carried out by the statutory auditor of the Company.
- Figures for the previous periods / years have been regrouped / reclassified, wherever necessary to correspond with the current period /years classification / disclosure.
- Formulae for computation of ratios are as follows:
 - Debt/Equity ratio: Debt/Equity. Debt represents borrowings. Equity includes Equity Share Capital and Other Equity excluding Revaluation Reserve.
 - Debt Service Coverage Ratio: Profit/(Loss) Before Interest, Depreciation and Tax/(Interest Expenses+Principal Repayment of borrowings made during the period/year).
 - Interest Service Coverage Ratio: Profit/(Loss) Before Interest, Depreciation and Tax/Interest Expenses.
 - Net Worth: Total Equity excluding Other Comprehensive Income, Revaluation Reserve and reserves created out of amalgamation.

For and on behalf of the Board of Directors



(Madhav Dhhr)
Director
DIN: 07227587

Place : New Delhi
Date: 09.02.2023



RAJIV JASWANT & CO.

CHARTERED ACCOUNTANTS

Off : RTF-32, Royal Tower Market, Shipra Suncity, Indirapuram, Ghaziabad-201 014

Ph No : 0120 - 6649075, 9717409122, E-Mail : rajivjaswantandco@gmail.com

Review Report to the Board of Directors of Ammadoes Trading and Consultants Private Limited

We have reviewed the accompanying statement of unaudited financial results of Ammadoes Trading and Consultants Private Limited ("the Company") for the three months ended 31st December, 2022. This statement is the responsibility of the Company's Management and has been approved by the Board of Directors. Our responsibility is to issue a report on these financial statements based on our review.

We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 - "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with applicable accounting standards and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Regulation 52 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 including the manner in which it is to be disclosed, or that it contains any material misstatement

UDIN: 23510170BGWWXJ8061

For Rajiv Jaswant & Co.
(Chartered Accountants)
F.R. No. 016018C



(Rajiv Rattan)
Proprietor
M. No: 510170

Place: Ghaziabad

Date: 09.02.2023

Ammadoes Trading and Consultants Private Limited

(Formerly Known as Ammadoes Consultants Private Limited)

Registered Office: D-55, First Floor, Defence Colony, New Delhi - 110024

e-mail : contact@ammadoesconsultants.com | M.: +91-9289279538

Pursuant to Regulation 52(4) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we are furnishing the line items for the quarter ended on 31.12.2022:

(Rs. '000)

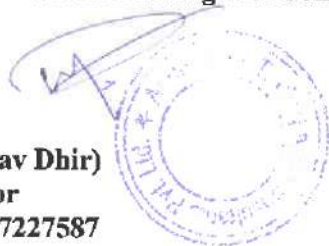
| S. No. | Particulars | Remarks |
|--------|--|----------|
| 1. | Debt-equity ratio; | 0.59:1 |
| 2. | Debt service coverage ratio | - |
| 3. | Interest service coverage ratio; | - |
| 4. | Outstanding redeemable preference shares (quantity and value); | - |
| 5. | Capital redemption reserve/debenture redemption reserve | - |
| 6. | Net worth; | 1,69,538 |
| 7. | Net profit after tax; | 11,397 |
| 8. | Earnings Per Share (Not Annualized) | |
| | Basic | 1.86 |
| | Diluted | 1.45 |
| 9. | Current Ratio | 23.59 |
| 10. | Long term debt to working capital | 100% |
| 11. | Bad debts to account receivable ratio | - |
| 12. | Current liability ratio | 4.23% |
| 13. | Total debt to total assets | 22% |
| 14. | Debtors turnover | 1 |
| 15. | Inventory turnover | - |
| 16. | Operating margin (%) | 3.95% |
| 17. | Net profit margin (%) | 75.07% |
| 18. | Sector specific equivalent ratio, as applicable | - |
| 19. | Un-Audited Quarterly Financial Result for the quarter ended on 31.12.2022 as required under Regulation 52 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. | Attached |

We request you to take the above information on your record.

Thanking you,
Yours faithfully,

For Ammadoes Trading and Consultants Private Limited

(Madhav Dhir)
Director
DIN: 07227587





RAJIV JASWANT & CO.

CHARTERED ACCOUNTANTS

Off : RTF-32, Royal Tower Market, Shipra Suncity, Indirapuram, Ghaziabad-201 014
Ph No : 0120 - 6649075, 9717409122, E-Mail : rajivjaswantandco@gmail.com

ASSET COVER CERTIFICATE

To

The Directors,
M/s Ammadoes Trading and Consultants Private Limited
D-55, First Floor, Defence Colony,
New Delhi – 110 024

CERTIFICATE WITH RESPECT TO ASSET COVER IN RESPECT OF UNSECURED LISTED DEBT SECURITIES OF M/S AMMADOES TRADING AND CONSULTANTS PRIVATE LIMITED

Dear Sir,

We understand that M/s Ammadoes Trading and Consultants Private Limited having its Registered Office at D-55, First Floor, Defence Colony, New Delhi – 110 024 has requested us to issue a certificate confirming the asset cover and other details in respect of unsecured listed debt securities as on 31.12.2022 for the purpose of submission to their Debenture Trustee.

On the basis of the examination of the unaudited books of accounts and other relevant records and the further explanations/information given to us by the management of the Company, we hereby certify and provide the limited assurance that the asset cover and other details as on 31.12.2022 (as per details submitted below) as furnished by the Company and other records of the Company maintained in the ordinary course of business as produced to us for our examination.

- a) The entity having listed debt securities has vide its Board Resolution dated 16-06-2017, Debenture Trust Deed dated 12-09-2017, and Master Supplementary Debenture Trust Deed dated 09-03-2021 has issued the following listed debt securities:

| ISIN | Private Placement | Secured/Unsecured | Sanctioned Amount (Rs.) |
|--------------|---|-------------------|-------------------------|
| INE780X08016 | Private Placement of 100 Unsecured Redeemable NCD's | Unsecured | 10 Crore |



b) **Asset Cover for listed debt securities**

- i. The financial information as on 31.12.2022 has been extracted from the unaudited financial statement and books of account for the quarter ended on 31.12.2022 and other relevant records of the entity having listed debt securities;
- ii. The assets of the entity having listed debt securities provide coverage of 4.48 times of the interest and principal amount which is in accordance with the terms of issue/Debenture Trust Deed/ Master Supplementary Debenture Trust Deed (calculation as per statement of asset cover ratio for the unsecured debt securities – Table-II):

Table-II

| S.No. | Particulars | | Amount in Rs.'000 (As on 31.12.2022) |
|-------------|--|--------------|--|
| i. | Net Assets Available for Unsecured Lenders | | |
| | + Property Plant and Equipments | | - |
| | - Intangible assets/prepaid expenses | | - |
| | + Investments | | 3,47,714 |
| | + Cash and Bank Balances | | 1,880 |
| | + Other current/non current assets | A | 1,02,413 |
| | - Deferred tax assets | | - |
| | - Total assets available for secured lenders | | - |
| | - Unsecured current/non current liabilities | | (4,422) |
| | - interest accrued/payable on unsecured borrowings | | - |
| | Total | | 4,47,585 |
| ii. | Total Borrowings (Unsecured) | | |
| | Term Loan | | - |
| | NCD | | 1,00,000 |
| | CC/OD limits | | - |
| | Other borrowings | B | - |
| | IND AS adjustments for effective interest rate on unsecured borrowings | | - |
| | Total | | 1,00,000 |
| iii. | Assets Coverage Ratio | (A/B) | 448% |



c) Compliance of all the covenants/terms of the issue in respect of listed debt securities of the listed entity

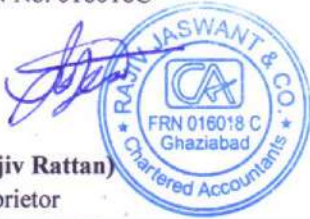
We have examined the compliances made by the entity having listed debt securities in respect of the covenants/terms of the issue of the listed debt securities (NCD's) and certify that such covenants/terms of the issue have been complied by the listed entity.

The above certificate is issued at the specific request of the company and is based on the records/documents produced before us and explanations/information given to us. Further, the certificate is provided to the company solely for the purpose to comply with requirement of debenture trustees, and should not be used by any other person or for any other purpose.

Thanking You

UDIN: 23510170BGWWXK8824

For Rajiv Jaswant & Co.
Chartered Accountants
FRN No. 016018C



(Rajiv Rattan)
Proprietor
M.No. 510170
UDIN:
Place of Signature: Ghaziabad
Date: 09-02-2023